

DATABASE CONTENT — BY ASSET RANGE

U.S. Plan Sponsors	Plan Assets	Corporate	Union	Government	Endowment	Private Foundations	Tax-Exempt Organizations	Health Service	Totals
	\$1 Billion	522	97	230	67	45	50	121	1,132
	\$500 Million	842	194	301	128	88	118	232	1,903
	\$475 Million	875	200	310	134	95	120	247	1,981
	\$400 Million	1,022	226	339	149	114	154	301	2,305
	\$350 Million	1,117	250	361	160	127	178	321	2,514
	\$300 Million	1,237	291	375	186	146	206	357	2,798
	\$250 Million	1,407	330	403	222	175	250	423	3,210
	\$200 Million	1,642	390	446	247	223	318	490	3,756
	\$150 Million	1,965	477	484	299	294	444	589	4,552
	\$100 Million	2,582	582	572	391	450	664	757	5,998
	\$75 Million	3,081	674	627	469	581	880	903	7,215
	\$50 Million	3,978	794	705	616	798	1,246	1,110	9,247
	\$25 Million	6,563	953	857	869	1,348	2,213	1,619	14,422
	\$20 Million	8,008	1,013	894	981	1,582	2,625	1,904	17,007
	\$10 Million	14,769	1,124	1,055	1,226	2,464	4,127	3,165	27,930
\$5 Million	24,655	1,205	1,161	1,345	3,245	5,384	5,159	42,154	
>\$1 Million	50,102	1,268	1,229	1,376	3,505	6,391	11,656	75,527	

Canadian Plan Sponsors	Plan Assets	Corporate	Union	Government	Endowment	Private Foundations	Tax-Exempt Organizations	Health Service	Totals
	\$1 Billion	49	7	33	13	0	4	2	108
	\$500 Million	84	15	38	24	1	10	2	174
	\$475 Million	90	15	38	24	1	10	2	180
	\$400 Million	104	17	39	25	3	10	2	200
	\$350 Million	108	17	40	25	3	12	2	207
	\$300 Million	116	19	41	29	4	12	2	223
	\$250 Million	127	22	42	30	4	14	3	242
	\$200 Million	155	24	45	34	7	16	3	284
	\$150 Million	179	29	47	36	8	22	3	324
	\$100 Million	221	36	52	43	16	37	5	410
	\$75 Million	259	45	53	49	20	54	8	488
	\$50 Million	316	52	58	58	30	80	14	608
	\$25 Million	410	76	62	82	56	179	28	893
	\$20 Million	471	80	62	88	65	213	36	1,015
	\$10 Million	583	90	68	120	106	339	57	1,363
\$5 Million	672	100	76	152	175	532	94	1,801	
>\$1 Million	845	103	81	207	261	922	155	2,574	

Investment Managers	Assets	Institutional Money Managers	Real Estate Advisors	Financial Advisors	Totals
	> \$1 Billion	1,905	76	65	2,046
	> \$500 Million	2,537	83	281	2,901
	> \$250 Million	3,249	88	805	4,142
	> \$100 Million	4,279	90	1,857	6,226
	> \$50 Million	5,031	91	3,266	8,388
	> \$25 Million	5,530	91	5,022	10,643
	> \$10 Million	5,752	94	7,361	13,207
	> \$5 Million	5,844	95	8,430	14,369
	> \$1 Million	5,920	95	9,847	15,862
	Under \$1 Million	3,602	69	7,948	11,619
	Total Managers	9,522	164	17,795	27,481

DATABASE CONTENT — BY PLAN TYPE

Plan Type	Number of Organizations	Number of Plans	Plan Assets (In Thousands)	U.S. Plan Types
Defined Benefit Plan	8,544	9,677	4,693,054,646	
Cash Balance Plan	713	735	269,233,077	
Target Benefit	153	154	1,014,640	
Profit Sharing Retirement Plans	10,620	10,727	421,191,757	
Money Purchase Plan	3,598	3,691	80,247,078	
Thrift & Savings Plan	25	26	21,335,552	
401(k) Plan	47,650	49,700	2,080,842,161	
Stock Plans	1,854	1,862	54,369,527	
Tax Deferred Annuities	54	54	2,451,008	
403(b) Plan	337	341	76,129,899	
457 Government Plans	249	271	123,388,685	
Foundation Fund	12,177	12,314	1,423,757,607	
Endowment Fund	911	925	399,924,192	
Other Tax-exempt Fund	43	79	97,368,717	
Other Retirement Fund	36	40	18,074,430	
Nuclear Decommissioning Fund	28	33	36,526,314	
Keogh Plan	59	60	3,545,836	

Plan Type	Number of Organizations	Number of Plans	Plan Assets (In Thousands)	Canadian Plan Types
Defined Benefit Plan	592	691	872,130,424	
Cash Balance Plan	1	1	34,235	
Target Benefit	0	0	0	
Profit Sharing Retirement Plans	332	368	25,132,440	
Money Purchase Plan	187	194	4,419,242	
Thrift & Savings Plan	2	2	176,850	
401(k) Plan	93	126	6,649,336	
Stock Plans	2	2	295,018	
Tax Deferred Annuities	0	0	0	
403(b) Plan	0	0	0	
457 Government Plans	0	0	0	
Foundation Fund	1,435	1,501	38,848,372	
Endowment Fund	95	98	25,247,000	
Other Tax-exempt Fund	3	3	1,948,589	
Other Retirement Fund	105	105	9,591,383	
Nuclear Decommissioning Fund	1	1	10,300,000	
Keogh Plan	0	0	0	

Information Money Market Directories Provides on the 401(k) Marketplace

Total Number of 401(k) Plans: 49,827

Total 401(k) Assets: \$2,087,508,508

Name of Plan

Plan Assets

Annual Contributions

Assumed Interest Rate

Asset Valuation Date

SIC Code

of Participants

Eligible Employees

Recordkeeper Name

Investment Options

Investment Managers for the 401(k) Plan

Asset Allocation for the 401(k) Plan

Senior Human Resources Officers (40,773)

Benefits Managers (9,123)

Defined Contribution Investment Officers (54,967)